

# UNITED STATES BANKRUPTCY COURT

Southern District of Texas

In re Core Scientific, Inc., et al.,

Case No. 22-90341

## TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

B. Riley Securities, Inc.

Name of Transferee

BRF Finance Co., LLC

Name of Transferor

Name and Address where notices to transferee should be sent:

B. Riley Securities, Inc.  
11100 Santa Monica Blvd., Suite 800  
Los Angeles, CA 90025

Phone: N/A

Last Four Digits of Acct #: N/A

Court Claim # (if known): 328

Amount of Claim: \$33,661,657.00

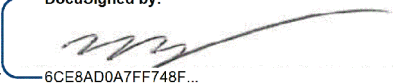
Date Claim Filed: April 13, 2023

Phone: 646-346-2402

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments should be sent (if different from above): N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
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Transferee/Transferee's Agent

Date: June 27, 2023

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

## EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court  
Southern District of Texas  
Attn: Clerk

AND TO: Core Scientific, Inc., et al. ("Debtor")  
Case No. 22-90341 ("Case")

BRF Finance Co., LLC, a Delaware limited liability co (the "Assignor"), pursuant to the terms of an Assignment of Bridge Note effective as of June 15, 2023, does hereby certify that it has unconditionally and irrevocably transferred and assigned to:

B. Riley Securities, Inc.  
11100 Santa Monica Blvd.  
Suite 800  
Los Angeles, CA 90025

its successors and assigns ("Assignee"), all right, title and interest in and to the claim of Assignor against the Debtor, in the principal amount solely with respect to the \$33,661,657 claim docketed as Claim 328 (the "Claim") in the United States Bankruptcy Court for the Southern District of Texas.

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the U.S. Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Claim and recognizing the Assignor as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications, in respect of the Claim to Assignee.


*[Signature Page Follows]*

IN WITNESS WHEREOF, Assignor and Assignee have executed this Evidence of Transfer of Claim as of June 15, 2023.

**BRF FINANCE CO., LLC**, as Assignor

**B. RILEY SECURITIES, INC.**, as Assignee

DocuSigned by:  
By:   
8F3ED3A59DDF4B0...  
Name: Phil Ahn  
Title: Chief Financial Officer

DocuSigned by:  
By:   
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Name: Michael McCoy  
Title: Chief Financial Officer